

Guide to Teams App Monetization

Last updated: 8/5/2022





Important Note:

• This guide is provided as-is and not a replacement for public documentation from Microsoft which supersedes any guidance provided in this deck

Agenda

Monetization Overview

- Partner Pitch Technical Requirements
- Validation Guidance
- CTA and Next Steps
- Q&A

A

OVERVIEW What is a monetized Teams app?

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OVERVIEW

How does app monetization manifest in Teams?

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							name

OVERVIEW Ideal ISV candidates for Teams monetization



Have an existing Teams application that provides enhanced value or "stickiness"



Supports <u>per-user</u> or <u>flat-rate</u> models (consumption-based not supported)*



Can differentiate between free and paid in-app experiences



Willingness to build or implement license management components into their app



Having a SaaS offer already created and live will help expedite process

* Transactable SaaS offerings purchased through Teams and AppSource do not alleviate MACC



Contoso Tasks for Teams Contoso, Ltd.

Add for me Buy a subscription Category 1 Category 2 Category 3 Category 4 About Task name Task name Permissions lum dolore eu fugiat null More from Contoso, Ltd. Task name 84 87 210 Task name

Easily keep track of all your tasks, no matter where they are.

Contoso Tasks for Teams keeps you in the flow of work and on track across your organization. Easily assign, track progress, and report on tasks created in Teams channels, chats, and meetings. Keep everyone updated with real-time status updates via the unified dashboard, status bot, or scheduled report delivery.

By using Contoso Tasks for Teams, you agree to the privacy policy and terms of use.

Created by: Contoso, Ltd. Version 1.1



Agenda

Monetization Overview

Partner Pitch

Q&A

Technical Requirements

Validation Guidance

CTA and Next Steps



Why Teams apps and transact on Microsoft Commercial Marketplace

Why build apps on Teams?

"The Microsoft Cloud is the only cloud that supports everything an organization needs to adopt to hybrid work. It starts with Teams. It's where people meet, chat, call, collaborate and automate business processes all within the flow of work. No other solution offers this today."

Satya Nadella, chairman and CEO, Microsoft. Microsoft Inspire Partner Conference, July 2021



Microsoft Teams



Develop apps for Microsoft Teams – Associate – Learn | Microsoft Docs

Build apps for Microsoft 365

Build custom apps on Microsoft Teams to meet your unique needs



Microsoft Teams app templates – Te ams | Microsoft Docs

Microsoft 365 Extensibility look book gallery – Microsoft Adoption



New benefits to help you build Teams apps

aka.ms/ModernWorkISV



1:1 Consultations

Dedicated technical team to help partner build high-quality apps faster



Technical benefits

Product & skilling benefits



Unified ISV Experience

Unified partner experience across Partner Center and Microsoft AppSource



Go-To-Market benefits

Marketing, launch asset planning, as well as better exposure to Microsoft field

Why transact apps on Microsoft Commercial Marketplace?

The most partner-focused business platform

3% flat transaction fee

Keep more of your margin with reduced marketplace transaction fees from an industry-standard 20% to 3%



Earn cash rewards for publishing a new Microsoft Teams app in Microsoft AppSource and Microsoft Teams Store between July 1, 2022 and June 30, 2023

	Incentive structure	
Tier 1: Marketplace Publi	sh Incentive ²	
Lever 1: Publish Incentive ³	Option 1: Broad Publish Incentive Awarded when a transactable offer is published into any Microsoft commercial marketplace store fronts during the campaign period.	\$10,000
Lever 2: High quality publish incentive for Teams apps ⁴	Awarded when a transactable Teams app is published into Microsoft AppSource and Teams Store with high quality criteria: AAD SSO enabled and leverage two collaborative features of Teams to earn the incentive. ⁵	\$10,000
Tier 2: Grow Incentive ⁶		
Lever 3: Billed Sales incentive	Awarded when a transactable offer reaches USD \$25,000 in monthly billed sales for the first time in 12 months or for the first time since its publication, whichever timeframe is shorter.	\$10,000
Lever 4: Usage incentive (Teams apps only)	Awarded when a Teams app reaches 5000 in monthly active user count for the first time in 12 months or for the first time since its publication, whichever timeframe is shorter.	\$10,000

Sign Up for Microsoft 365 ISV Benefits Program

https://aka.ms/ModernWorkISV

¹Please refer to the <u>ISV Marketplace Transact and Graw Incentive Campaign asset collection</u> for more details. See <u>Terms & Conditions</u> for full eligibility.
²For the Marketplace Publish incentive, each participant (determined at the MPN ID level) can earn up to three payments from the levers and options below. Incentive earning for one marketplace offer on one option of lever 1, or incentive earning for one teams app on lever 2 is determined as one payment. An eligible marketplace offer on no both lever 1 and lever 2 of the Marketplace Publish incentive.³

³For Lever 1: Publish Incentive, there are 2 Options. Option 1 is included in the table above. Option 2: Azure IP Co-sell Publish incentive, \$10,000 - Awarded when a transactable offer is published for an Azure IP Co-sell eligible application into any Microsoft commercial marketplace store fronts during the compaign period. See <u>Terms & Conditions for full eligibility</u>. Additional information available here: <u>Marketplace Transact and Grow Incentive Campaign Walking Deck</u>. *"Find detailed information on a transactable Teams Store app. Azure Active Directory single sign-on enabled, and the collaborative features of Teams.*

ring actained information on a transactable reams store app, rathe active billectory single sign-on enabled, and the collaborative features of reams. ⁵Eligible Teams collaborative features include tabs for chat/channel, personal tabs, bot using adaptive cards, messaging extension using adaptive cards & meeting extension

⁶For the Grow incentive, an eligible marketplace offer can earn on both lever 1 and lever 2 of the Grow incentive. Offers published before the Program Term are also eligible for this Growth incentive. There is no limit on how many offers partners can earn incentive on.

Microsoft Commercial Marketplace



Our partners can take their business to the next level with marketplace



Forrester[®]

The Partner Opportunity for Creating Microsoft Teams Applications

Increased # of deals

40%-250%

Compared to a baseline number of non-Teams application deals at 100%, the anticipated number of deals in the first year ranges from 40% to 250% higher

Increased deal size

Up to **400**%

Compared to the baseline of 100%, the Teams-related deal increase ranges in size from no increase for those already selling enterprise deals

Voice of the partner

"Teams significantly increases our TAM. Additionally, the power of the Microsoft name gives instant credibility."

- VP of presales

"Teams opens up enterprise-wide deployments for us rather than department-sized deals. It gives us more distribution in terms of customer we can serve and the value we provide. Seventy-five percent of our pipeline is tied to Teams."

- Product marketing

 Other opportunities

 Improve value proposition and competitive differentiation

 Create better usage and customer stickiness

 Reduce development and delivery cost

"With AppSource, we can have access to all CSP partners around the world. That is something we will be launching in the next few months." - Alliances manager

Information and quotations from a commissioned Total Economic Impact[™] study conducted by Forrester Consulting on behalf of Microsoft: <u>The Partner Opportunity for creating Microsoft Teams applications</u>, March 2021. <u>A Total Economic Impact[™] Partner Opportunity Analysis</u>

Expand Customer Reach : CSP



Extend your salesforce with CSPs

Cloud Solution Providers sell and deploy Microsoft apps, as well as recommend and sell your solutions directly to customers based on their business needs.

In many cases, CSPs offer better value to customers by selling comprehensive offerings that include both Microsoft, ISV apps and your services.

This presents an excellent opportunity for ISVs—CSPs can act as an extension of your salesforce, including your app as part of these packages.

As of February 2022, ISVs can create deals with CSPs to share margin on apps sold to the CSP's customers. ISV <u>LawToolBox teamed up with CSP</u> <u>Pax8</u> and has seen a **105% increase in licenses transacted through marketplace.**



Nimble and Sherweb partner up for growth on the commercial marketplace



Scale your reach through CSP

ISVs can provide private offers to resellers for selling their marketplace offer.

- ISV can define a margin % off the retail price for their offer (or a plan under their offer)
- ISV can define a different margin % per CSP per offer up to a limit of 400 CSP tenants
- This will impact CSP partners who Microsoft bills: Direct CSPs or Indirect Providers

Value Proposition

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Top requested feature by both ISV and CSP partners

Help us compete with our top competitors

Provide value of transacting marketplace offers to CSP partners

Automate negotiated margin capabilities into Marketplace. CSP partners get their margin upfront removing the need for rebates outside of marketplace

Pre-requisites

Pre-requisites The offer needs to be:



Transactable (not free, contact me, or BYOL)



Public – available for purchase on Azure Marketplace or Microsoft AppSource by direct customers



Opted in to be sold via CSP (by all partners or specific partners)



Become CSP Channel Ready



Learn more and get started today: https://aka.ms/TeamsMonetization/CSPChannelReadyGuide



Five-step process to monetizing a Teams app starts with having an existing free version

This guide assumes developer has already built a non-monetized Teams app. Creating a full Teams app from scratch is outside scope of this content.¹ Links are provided below as starting point.



Step 2: Build the landing page and webhooks to integrate with commerce APIs

Integration with these APIs by publishers is required to allow subscription lifecycle to be managed by marketplace. While this is one of the most resource-intensive steps for ISVs during the process, it is well documented online and few ISVs encounter problems



How do the landing page and webhook work to enable transactions?

USER PERSPECTIVE USER COMPLETES PURCHASE 0 2 ri Torra dat **USER DIRECTED TO ISV LANDING PAGE** 0 App: Appendix 4

USER RETURNS TO TEAMS

ISV PERSPECTIVE

USER purchases app in commercial marketplace & clicks "configure" at end of Teams purchase flow

MARKETPLACE opens browser to publisher **LANDING PAGE** URL defined in offer setup, passes TOKEN in URL

PUBLISHER can then request purchase details by passing TOKEN back to marketplace via COMMERCE APIs

PUBLISHER provisions internally, notifies MARKETPLACE that subscription is active via COMMERCE APIs

,

MARKETPLACE resumes purchase flow experience for user after ISV confirms, redirects user to (now activated) app

PUBLISHER receives subsequent subscription changes (e.g., updates, cancellations) via **WEBHOOK** defined in offer setup

FREQUENTLY ASKED QUESTIONS

Q: Is SSO Required?

A: Yes, per <u>Commercial marketplace general</u> <u>listing and offer policies</u>:

"If you choose to sell through Microsoft, the marketplace buyer must be able to activate their subscription using the Azure Active Directory (Azure AD) log in information that they used to purchase your marketplace offer. This means that your <u>offer landing page</u> and your application must allow the marketplace buyer to <u>log in using Azure AD Single Sign-On</u> (SSO)"

Q: What is in this "token"?

A: The token doesn't provide information per se. It passed to the ISV via the landing page URL like

https://contoso.com/signup?token=<blob> and enables ISVs to pass it back to the commerce APIs and receive details on the purchase



Most ISVs find integration with commerce APIs straightforward

Word of caution: These APIs can be deceptively simple to implement. ISVs should thoroughly validate end-to-end experience before submitting

1 Provide landing URL for marketplace to pass token	<pre>// STEP 1: [HttpGet] [Route("api/subscription/signup")] public async Task<httpresponsemessage> Signup(string token) { var resolve = await SaasFulfillmentUtility.ResolvePurchase(token); // here is where publisher would need to integrate with their own license management systems to configure, provision await ActivateSubscription(resolve.subscription.id, resolve.subscription.planId, resolve.quantity); return Request.CreateResponse(System.Net.HttpStatusCode.OK, "Subscription setup complete"); }</httpresponsemessage></pre>	BEST PRACTICES Before submitting for validation at end of this process, always perform end- to-end tests that verify license counts and assignment in
2 Use token to retrieve subscription details via marketplace APIs	<pre>// STEP 2: public static async Task<resolveresponse> ResolvePurchase(string token) { Uri requestUrl = new Uri(\$"https://marketplaceapi.microsoft.com/api/saas/subscriptions/resolve?api-version=2018- 08-31"); httpRequestMessage.Headers.Add("x-ms-marketplace-token", token); HttpResponseMessage response = await httpClient.SendAsync(httpRequestMessage).ConfigureAwait(false); return JsonConvert.DeserializeObject<resolveresponse>(await response.Content.ReadAsStringAsync()); }</resolveresponse></resolveresponse></pre>	 <u>your</u> system match what is shown in the Teams Admin Center when users Activate and configure their subscription on your landing page Assign, remove or re-assign
3 Notify marketplace that subscription is activated	<pre>// STEP 3: public static async Task ActivateSubscription(Guid subscriptionId, string plan, int quantity) { Uri requestUrl = new Uri(\$"https://marketplaceapi.microsoft.com/api/saas/subscriptions/{subscriptionId}/activate?api-version=2018-08-31"); var body = new { planId = plan, quantity = quantity }; HttpRequestMessage httpRequestMessage = new HttpRequestMessage(HttpMethod.Post, requestUrl) { Content = new StringContent(JsonConvert.SerializeObject(body), Encoding.UTF8, "application/json"), }; HttpResponseMessage response = await httpClient.SendAsync(httpRequestMessage).ConfigureAwait(false);</pre>	licenses to themselves or others Cancel or renew their subscription

TECHNICAL REQUIREMENTS 1 2 3 4 5 Best Practices: Landing Page and license management





BEST PRACTICES

- Teams monetization capabilities were designed to support per-user assigned licenses or flat-rate; other methods will require additional work/logic implementation on behalf of the ISV and are not recommended at this time
- Multiple users who purchase subscriptions should be able to assign licenses and manage subscriptions for individual users within their tenant
- ISVs should support the ability for multiple users to assign license as part of the same tenant (multiple admins)
- ISVs can provide the opportunity for the user to cancel their subscription via the ISV portal (and submits call to MarketplaceAPI to cancel the subscription via commerce systems)

TECHNICAL REQUIREMENTS 1 2 3 4 5 **Best Practices: Landing Page and license management (Cont.)**



BEST PRACTICES

- Provide introduction to subscriber on how to use the product
- Allow the subscriber to assign licenses
- Provide way to engage with support for issues (FAQ, knowledgebase, and/or email address)



Best Practices: Landing Page and license management (Cont.)



BEST PRACTICES

- Validate users don't already have license assigned via another user
- If different license types are available, subscribers should be able to manage and assign appropriately
- Alert users they have been assigned a license (including how to add the app to Teams and get started) via Teams chat bot and/or email
- Provide link back to the license management page for subscriber to manage in the future



Step 3: Create a transactable SaaS offer in Partner Center

A transactable SaaS offer is necessary for customers to purchase apps (or another content) via Microsoft's commercial marketplace. The best way to think of offer in this context is that it's an offer to purchase "something"; once offer is created, we make that "something" be the partner's app.

Create a free Teams app 01 Integrate with SaaS fulfillment APIs 02	Create transactable SaaS offer 03 Link SaaS offer to Teams app 04 Submit for validation & publication 05
Requirements	Public sources of information to learn more
1. Create a new transactable SaaS offer in Microsoft Partner Center	 <u>Create an MPN account in Partner Center</u> <u>Create a SaaS offer in the commercial marketplace</u>
2. Specify offer details including description, pricing and the webhooks & landing page from prior section	<u>Configure your SaaS offer properties in Azure Marketplace</u>
 Preview and test your transactable SaaS offer then publish the offer (sans app) 	 How to test and publish a SaaS offer to the Microsoft commercial marketplace

For support, see Support channels (external)

Create and name a new transactable SaaS offer in Microsoft Partner Center



In <u>Microsoft Partner</u> <u>Center</u>, create a new "Software as a Service" offer



Provide a free-form OFFER ID (important: this will serve a UID to refer to offer in subsequent sections and portals so make it clear)



Configure offer in Partner Center: Step 1/6

To support transactable offers via your app, ensure you specify that for this offer that you want to "sell through Microsoft and have Microsoft host transactions on my behalf"

\equiv Microsoft Partner Center	♀ Search		Q	☺ ?	ŝ
Home > Marketplace offers > Contor	so Tasks for Teams				
Offer overview	Contoso Tasks for Teams Offer setup Software as a Service	🗟 Save draft	다 Compare	C Review and	d publ
Offer setup	⊘ Changes complete, not published				
Properties Offer listing	Alias				
Preview audience	Enter a descriptive name that we'll use to refer to this offer solely within Partner Center. The offer alias won't be used in the marketplace and is different than the offer name shown to customers. If you want to update the offer name navigate to the Offer				
Technical configuration	Listing page.				
Plan overview Co-sell with Microsoft	Contoso Tasks for Teams				
Resell through CSPs					
History	Setup details				
	Would you like to sell through Microsoft? *				
	Choose whether you want to sell this offer through Microsoft. Doing so may improve customer discovery and acquisition. If you select Yes, a set of pre-requisite technical configuration will be required in your service. If you select No, your offer will still be available in the marketplace as a listing only. This choice cannot be changed once your offer is published. Learn more				
	Yes, I would like to sell through Microsoft and have Microsoft host transactions on my behalf				
	No, I would prefer to only list my offer through the marketplace and process transactions independently				
	Test drive				
	A test drive lets customers try your offer for free for a limited period of time without requiring purchase compared to a free trial. By enabling test drive, you will provide a pre-built environment allowing hands-on experience and receive a lead for each customer that has tried your product (using the lead management system info you provide in Offer setup). Additional technical configuration will be required to manage deployment of test drives. Learn more.				
	Enable a test drive				
	Customer leads				
	You can provide connection details to the CRM system where you would like us to send customer leads. We support a variety of CRM systems.				
	la constante de				

Configure offer in Partner Center: Step 2/6



To improve app discovery in the marketplace, specify the category and industry/vertical most appropriate for your app

Microsoft Partner Center	Р Search Д © ? 🕸 🕽
Home > Marketplace offers > Contos	so Tasks for Teams
Offer overview	Contoso Tasks for Teams Properties 🗟 Save draft 🖙 Compare 🜓 Review and publish
Offer setup	O Complete and ready for publish
Properties Offer listing	Define the categories used to group your offer on the marketplace, the legal contracts supporting your offer, and your app version. These details will appear to your customer when they discover your app in the marketplace. Learn more.
Preview audience	Categories* ①
Technical configuration Plan overview	Your offer's transaction capabilities and the category/subcategory selection will determine the storefront where your offer will be published. Depending on your category selection, offers targeted to a technical (IT/Dev) audience will be published to Azure Marketplace and offers intended for a business audience will be published to Microsoft AppSource.
Co-sell with Microsoft	Primary category* Subcategory* (Select no more than 2) ①
Resell through CSPs	Task & Project Management Project Accounting & Revenue Recognition Project Accounting and Revenue Recognition
History	Project Planning & Tracking Project Resource Planning & Utilization Metrics Project Sales Proposals & Bids Project Time & Expense Reporting Not Applicable
	Secondary category Subcategory* (Select no more than 2)
	Productivity Blogs Image: Content Creation & Management Document & File Management Document & File Management Gamification Language & Translation Search & Reference Workflow Automation Not Applicable Not Applicable
	Industries
	Industry selection applies only for offers published to AppSource. If you offer is not industry specific, do not select one.
	Is your offer applicable to
	Apps ①
	+ Industries
	Select Microsoft Clouds for Industry only if you are a managed partner to avoid failure during certification
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Configure offer in Partner Center: Step 3/6



Add user-facing listing copy and other collateral (e.g., description, logos & iconography)



To improve app discovery in the marketplace, be sure to specify search keywords

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Home > Marketplace offers > Contoso	Tasks for Teams		
Offer overview	Contoso Tasks for Teams Offer listing	🗟 Save draft 🖙 Compare 🜓 Review and publish	
Offer setup	① Complete and ready for publish		
Properties	Provide details to be displayed in the marketplace including descript	ions of your offer and marketing assets. To create engaging marketplace offers read tips and best practices. Lean	n more about configuring offer
Offer listing	listings		
Preview audience	Marketplace details		
Technical configuration	${\mathbb A}$ Offer listing content is not required to be in English as long as the	e offer description begins with the phrase "This application is available only in [non-English language]".	
Plan overview	Name* 🕕	Madata and S	
Co-sell with Microsoft	Contoso Tasks for Teams		
Resell through CSPs	Search results summary* ①	These logos will appear on the marketplace search results and detail pages.	 Large: 216 x 216 pixels *
History	Easily keep track of all your tasks, no matter where they are.	Large*O Medium * Smill*O 216 x 216 90 x 90 48 x 48	 Medium: 90 x 90 pixels * Smail: 48 x 48 pixels * Accepted file types: .png
	Description* ①		
	Normal - B / ⊻ i⊟ ⊞ ⊡ ⊡ oo q/o		
	Contoso Tasks for Teams keeps you in the flow of work and on trac		
	abuated with real-time status updates via the unined dashibbard, s		
		Screenshots * Add up to 5 screenshots that show how your offer works. You must also add a caption to describe your screenshot.	
	Getting Started Instructions* ①	Screenshot * Screenshot	1280 x 720 pixels Accented for twees
	Download the app to get started today.	1280 x 720 Q. X	 Procepted for types using
		Events and a set of the set	
	Getting Started Instructions are only required if you selected to sell 1		
	Search keywords (Enter no more than 3) ①	BERNARD BERNARD	
	task management 85 reporting 9	Screenshot of Contoso Tasks for Teams	
	Privacy policy link* ①	Videos Add up to 4 videos that demonstrate your offer. These should be hosted on an external video service.	
	https://contoso.com/privacy_link	+ Add video	
		Save draft Review and publish	

Configure offer in Partner Center: Step 4/6

This enables a subset of users to test/review offers before those offers are made publicly available

E Microsoft Partner Center	Я Search				Q	· 😳 ? 🕸
lome > Marketplace offers > Contos	so Tasks for Teams					
ffer overview	Contoso Tasks for Teams Prev	iew Audience softwa	ire as a Service	🗐 Save di	raft 🖻 Compare	🖞 Review and publish
ffer setup	Changes complete, not published					
operties ffer listing eview audience	When you publish or update an offer, we will create a before it goes live. Enter either AAD or MSA email add preview.	u specify here. This audience will be a .e. Learn more about configuring pre	ble to see and verify view audience and ho	the details of your offer w to test your offer in		
chnical configuration	Azure Active Directory or Microsoft Account email address*	Description				
-sell with Microsoft	admin@contosotasksforteams.com	Administrator	Remove			
sell through CSPs	devops@contosotasksforteams.com	DevOps	Remove			
tory	testing@contosotasksforteams.com	Test team	Remove			
		e (csv) (Max 20)				

Configure offer in Partner Center: Step 5/6



To proceed, publisher will need to have created and deployed the following as part of prior steps:

- a) A landing page to which users will be directed by marketplace for license assignment & configuration
- b) A webhook to handle marketplace requests (e.g., subscription changes, cancellations)



Once created, provide URLs for these two services are then provided in LANDING PAGE URL and CONNECTION WEBHOOK fields respectively

E Microsoft Partner Center	P Search		Q	☺ ?	©	8
Iome > Marketplace offers > Contos	o Tasks for Teams					
Iffer overview	Contoso Tasks for Teams Technical configuration Software as a Service	🔛 Save draft	r급 Compare	1 Revie	w and publish	1
roperties Iffer listing review audience	Provide details from the development of your service required for successful integration with Microsoft. Learn more Your offer is currently set to be billed through Microsoft. This requires integration with Azure Active Directory and SaaS fulfil these details, you can change this setting in Offer Setup.	llment APIs to function	correctly. If you	don't want t	to provide	
echnical configuration	Learn more about integrating with the fulfillment APIs here.					
o-sell with Microsoft esell through CSPs istory	Landing page URL* ① https://contoso.com/api/subscription/signup 1 Connection webhook* ① 2 https://contoso.com/api/subscription/hook 2 Azure Active Directory tenant ID* ① 7f1a19a4-c7ca-42be-b7d1-82b2a0e349f1					
	Azure Active Directory application ID* ① fd95f0ef-78a1-42cd-8f20-903f1c2e3053 Save draft Review and publish					

Configure offer in Partner Center: Step 6/6



Create a plan for each SKU you want to offer (e.g., basic, premium, enterprise)

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Home > Marketplace off	ffers > Contoso Tasks for T	eams				
Offer overview	Con	toso Tasks for Teams Plan	OVERVIEW Software as a Service +	Create new plan	<i>⊖</i> Sync private	e audiences 1 Review and publish
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Р	Plan listing	Contoso Tasks Profe	essional Plan listing		🗟 Save d	draft 🖙 Compare 👘 Review and publis
Р	Pricing and availability	Changes complete, not pul	blished			
		Describe the plan as you would li	ke it to appear in the marketplace. Learn more	about configuring plan listing.		
		Plan name*				
		Contoso Tasks Professional				
		Plan description*				
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		Contoso Tasks for Teams Profess	ional allows you to track tasks across Microsoft	Teams chats, channels, and meetings	. Assign, track, and report o	on tasks across Microsoft Teams.
						20
						28
						20

Configure offer in Partner Center: Step 6/6 (Cont.)

Home

Plan listi



Define price points, pricing model, whether to enable trials and into which markets to publish



Note that tax remittance is not supported in all markets

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Marketplace offers > Con	ntoso Tasks for Teams > Plan overview > Cont	oso Tasks Professional								
ng nd availability	Contoso Tasks Professional Pricing and availability 🖓 Sync private audiences 🗟 Save draft 🖻 Compare n Review and publish Define the markets, pricing and availability for this plan. Learn more about configuring pricing and availability.									
	Your plan will be available for users in the 55 of 141 markets to deploy this offer in any of the Azure regions.									
	Flat rate Per User User limits Setting the minimum and maximum nur minimum and maximum users are 1 and 1000000 users, set the maximum users t Minimum users	nber of users is optional. If left blank, the de 1,000,000. If your service is unable to scale o the supported limit.	Edit markets Note: * Australia is a Microsoft Manage Enterprise Agreement customer purchas Select all Select only	ed Country for sales through all cus e scenario. y Microsoft Tax Remitted Uns	tomer purchase scenarios except the	×				
	Maximum users Billing term Monthly Annuat 14	USD per user / month USD per user / year	 ☐ Afghanistan ☐ Andorra ☑ Armenia^O ☐ Azerbaijan 	│ Albania │ Angola │ Australia① │ Bahrain	☐ Algeria ☐ Argentina ✔ Austria① ☐ Bangladesh					
	Custom meter dimensions cannot be use ↓ Export pricing data ↑ Impo ③ Effective Dates Free Trial	ed in combination with a free trial. ort pricing data	Barbados	Belarus ^①	✓ Belgium ^① ☐ Bolivia					
	Allow a one-month free trial		Bosnia and Herzegovina Save Cancel	Botswana	🗍 Brazil	•				

TECHNICAL REQUIREMENTS 1 2 3 4 5 Publish app offer in marketplace



Final step in Partner Center at this stage is to publish offer to the public marketplace



Offer may be done but app monetization is not...

After review completes, offer will be LIVE in the marketplace...

	Overview Plans +	Pricing Revie	ws Details + support	
Apps > Pig Latin Premium	Plan	Description	Monthly Price	Annual Price
Pig Latin Premium Westley Systems Inc. Web Apps Free trial	Pig Latin Premium	Get all of the Pig Latin Translator features.	First month free, then \$0.99/user/month	First month free, then \$9.99/user/year
Get it now Save to my list				
Translate any sentence into Pig Latin				

...but still needs to be LINKED to corresponding Teams app

Step 4: Link New Transactable SaaS Offer to Existing Teams App

This linkage is one of the most critical steps. It's not hard. There are two ways to do this (via Teams Developer Portal) or manually. We recommend using Teams Developer Portal to minimize human error.



Linkage Option #1: Use Teams Developer Portal (RECOMMENDED)



Locate your app in TDP and open its configuration



Linkage Option #1: Use Teams Developer Portal (Cont.)



Copy publisher and offer IDs from MPC to TDP to add to app manifest:

- a) Your PUBLISHER ID can be found in LEGAL INFO section of partner center
- b) Your OFFER ID can be found in OVERVIEW section of partner center



Click 'preview' and verify correct offer details were loaded from MPC



Linkage Option #1: Use Teams Developer Portal (Cont.)



Save a copy to your app package with the updated app manifest to your local system and head back to Microsoft Partner Center to submit



TECHNICAL REQUIREMENTS 1 2 3 4 5 **Linkage Option #2: Directly Modify App Manifest**



Locate your PUBLISHER ID and OFFER ID in MPC (see right)



In your app manifest, add/update node "subscriptionOffer" with value "<publisher id>.<offer id>" as shown below



Example: if your publisher ID is "contoso1234" and your offer ID is "offer01", the value you specify in your app manifest would be "contoso1234.offer01"

count settings	Legal info			
iy profile	Each tab displays details for aspects of your business.			
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Tenants	Account datalle			
Identifiers	Account details			
Billing profile	Account type Company			
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TECHNICAL REQUIREMENTS 1 2 3 4 5 Update offer setup in Partner Center



At "Offer setup" in Partner Center, select "Yes, I have published Teams apps. Office add-ins, or SharePoint Framework solutions that I would like to link to this SaaS Offer



Insert the link of Teams apps



SaaS offer and Teams apps are integrated and can make it easy to discover/deploy



 Use a rule-set or choose "general matters" for basic calendaring in each matter calendar - Save files to the matter from Outlook inbox, Teams, OneDrive or SharePoint - Use folder and the templetest to outdoy set us a new matter

Step 5: App Submission for Validation and Publication

With your offer published and your app linked to that published offer in the app package, now is the time to submit monetized app for validation. This is the exact same process as partner would have done for their non-monetized app earlier.



Submit app (now with offer details) for certification and re-publication



Uploaded the revised app package to Microsoft Partner Center, add notes for certification and publish

	Pig Latin Translat	or 🔁	Fackages				 History 	
Home	Teams app		Status: Complete 🥑					
	Product overview							
CSP	Product setup		Packages	Status		Action		
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REMINDER Purchase Experiences on Mobile

To avoid violating third-party App Store policies, you should refrain from providing direct links to subscription purchases within your mobile and tablet Teams app. It is OK to call out that a feature may require a paid subscription but your app cannot provide a link to purchases per policy below.

Policy	Policy description				
1140.4.8 Mobile experience	Teams apps should offer an appropriate cross device mobile experience.				
	App experiences on iOS and Android:				
	 Must not include any in-app purchases, trial offers, UI that aims to upsell to paid versions, or links to any online stores where users can purchase or acquire other content, apps, or add-ins. 				
	• Must not show any UI or language or link to any other apps, add-ins, or websites that ask the user to pay. If the add-in requires an account, accounts may only be created if there is no charge; the use of the term "free" or "free account" is not allowed. You may determine whether the account is active indefinitely or for a limited time, but if the account expires, no UI, text, or links indicating the need to pay may be shown.				
	 The associated Privacy Policy and Terms of Use pages must also be free of any commerce UI or Store links. 				

VALIDATION GUIDANCE

Common Reasons for Validation Failure to Check Before Submitting



Missed Policy Requirements

Review and ensure your transactable SaaS offer adheres to Microsoft's <u>Commercial</u> <u>marketplace listing policies for SaaS offers</u>



Unsupported License Models

Teams monetization was designed to support licenses assigned on a named, per-user basis or flat-rate; if your SaaS offer is built with another method, you should indicate this in "Notes for Certification" for your submission.



Mismatched Details Between Offer, App and/or Publisher

Ensure your publisher and offer described in Partner Center clearly match the description and details of the app to which you are linking (see <u>here</u>).

Ensure you have <u>published</u> your offer in Partner Center (i.e., it's live in the marketplace) before submitting app for validation (see <u>here</u>).



Insufficient Details to Setup App Environment and Test

If setup of your app for testing purposes is complex or non-intuitive, please provide an end-to-end functional document, linked SaaS offer configuration steps, and instructions for license and user management as part of your "Notes for Certification". Pro tip: add a video recording of how your app and license management works to assist the team for testing.



Offers That Have Potential to Confuse Users

Ensure any annual price listed is calculated for 12 months, not a reduced price per month \rightarrow

If you are offering different plans (e.g., free versus basic paid), ensure app experience reflects this in terms of what they purchased (or didn't). This could come in the form of a banner highlighting the need to buy a subscription, reduced functionality within the application, and/or differentiated experiences for free versus paid.

Welcome to Contoso!

Congratulations, Cameron, on your purchase of Contoso Tasks for Teams.

To get started, assign your purchased licenses.

Lio	ense count: 15 Available to ass	ign: 11			Search by name or email	Q
	Name 🗸	Email Address	Role	54	end Welcome Message	
\Box	Adele Vance	AdeleV	Select \sim		Select	\sim
	Alex Wilber	AlexW	Select ~		Select	\sim
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Monthly Price	Annual Price		
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months	year		
\$10.00/user/	\$9.00/user/ 🚫		
months	year		

VALIDATION GUIDANCE

Common scenarios for app and transactable SaaS offers



Partner has an existing Teams app and an existing transactable SaaS offer

- Partner needs to submit an updated Teams manifest with SaaS offer ID included this will trigger full functional validation for monetization workflows as well as existing app workflows
- In parallel, partner can also link transactable SaaS offer with Teams app (select Yes, I have an existing app and add AppSource link for Teams app) not a pre-req to start Teams validation process



Partner has an existing Teams app and NO existing transactable SaaS offer

- Partner can create a new SaaS offer and publish it to AppSource this will trigger validation of SaaS offer
- After the SaaS offer goes live, partner needs to submit an updated Teams manifest with SaaS offer ID included this will trigger full functional validation for monetization workflows as well as existing app workflows
- In parallel, partner can also link transactable SaaS offer with Teams app (select Yes, I have an existing app and add AppSource link for Teams app) not a pre-req to start Teams validation process



Partner has NO existing Teams app and an existing transactable SaaS offer

- Partner can create a new Teams app and publish it to Teams store along with SaaS offer ID included in manifest this will trigger full functional validation for monetization workflows as well as all app workflows
- In parallel, partner can also link transactable SaaS offer with Teams app (select Yes, I have an existing app and add AppSource link for Teams app) not a pre-req to start Teams validation process



Partner has NO existing Teams app and NO existing transactable SaaS offer

- Partner can create a new SaaS offer and publish it to AppSource this will trigger validation of SaaS offer monetization workflows [partner can highlight that they don't have a corresponding Teams app at this stage by selecting No]
- After the SaaS offer goes live, partner can create a new Teams app and publish it to Teams store along with SaaS offer ID included in manifest this will trigger full functional validation for monetization workflows as well as all app workflows
- In parallel, partner can also link transactable SaaS offer with Teams app (select Yes, I have an existing app and add AppSource link for Teams app) not a pre-req to start Teams validation process

VALIDATION GUIDANCE

Support channels



Self-service support for your partners via Partner Center

Partners in need of support should always begin by submitting a support ticket through Partner Center (http://aka.ms/partnercentersupport)

Once received the partner will receive a ticket/case number, and the operations team will triage the ticket and assign to the respective SME.

Additional details on how to contact support can be found here: <u>Get support for the commercial marketplace program in</u> <u>Partner Center | Microsoft Docs</u>



Self-service support for your partners for Teams app submissions

Partners in need of support for their Teams app submissions should reach out to <u>teamsubm@microsoft.com</u> after they have submitted their application <u>and</u> heard from the team.

Additional information can be found here: <u>Resolve issues with</u> <u>your store submission – Teams | Microsoft Docs</u>

Get help or open a support ticket

- 1 Sign in with your work account. If you have not yet done so, you will need to create a Partner Center account.
- In the menu on the upper-right of the page, select the Support icon. The Help and support pane appears on the right side of the page.
- 3 For help with the commercial marketplace, select **Commercial Marketplace**.
- Provide a brief description of the issue and proceed through the list of categories and solutions provided. If no resolution can be found, the tool will enable the partner to create a new ticket that will then be routed to the appropriate team and SME.



Agenda

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CTA and Next Steps



Pitch deck and video

Download and evangelize the partner-friendly pitch deck and video – soon to be publicly available via <u>https://aka.ms/ModernWorkISV</u>



Partner Center support

Partners in need of support should always begin by submitting a support ticket through Partner Center <u>http://aka.ms/PartnerCenterSupport</u>



Teams App support

Partners in need of support for their Teams app submissions should reach out to <u>teamsubm@microsoft.com</u> after they have submitted their application and heard from the team. Additional information can be found here: <u>Resolve issues with</u> <u>your store submission – Teams | Microsoft Docs</u>



Code samples are available on GitHub!

Code samples include:

- Deployment guide and introductory video
- Mock AppSource website
- License management component
- Lightweight apps for Teams (bots and tab), Outlook, Excel, PowerPoint, SharePoint online
- Note: samples require Microsoft 365 tenant and Azure subscription

https://aka.ms/TeamsMonetization/codesamples

Introduction

This code sample demonstrates how Microsoft ISVs can create a simple license management system to manage Addins sold in Microsoft AppSource. This code sample package includes a Microsoft AppSource mock web app, a SaaS sample, a Teams Tab app, a Teams Bot(C#) app, a Teams Bot(JavaScript) app, a SharePoint Framework (SPFx) add-in, Outlook, Word, Excel, and PowerPoint Add-ins, and a licensing management tool.

Follow the instructions in the deployment guides to install and configure the sample.

- Sample deployment guide
- Teams Add-in deployment guide:
 - Monetization Sample Teams Tab App
 - Monetization Sample Teams Bot(C#) App
 - Monetization Sample Teams Bot (JavaScript) App
- Additional Add-ins deployment guides:
 - SPFx deployment guide
 - Outlook add-in deployment guide
 - Word add-in deployment guide
 - Excel add-in deployment guide
 - PowerPoint add-in deployment guide
 - Provider-Hosted SharePoint add-in deployment guide
 - SharePoint-Hosted add-in deployment guide

Testing

Follow the instructions in the test guide to test the different use cases.

• Test guide

Inventory

This section links to the various README files associated with the projects included in the sample. Read the README files for more information about each project.

- Teams Tab App
- Teams Bot (C#) App
- Teams Bot (JavaScript) App
- AppSourceMockWebApp
- Microsoft.Identity.Web
- MockAppData
- OutlookAddIn

Quick Reference Guide: Creating and Publishing a Monetized Teams App

Color legend: 🔲 = pre-requisites (outside scope of this guide) 🗌 = steps done by ISV 📃 = steps done by Microsoft

	Ste	ep/Requirement	Avg. Complexity & Time	Where to Learn More	Where To Get Support
Work side pe	1	Create a non-monetized Teams app	Complexity: high Time: varies by ISV	Build apps for the Microsoft Teams platform Teams Platform developer documentation	<u>Stack Overflow</u> Modern Work ISV Program
Prior Outs Sco	2	Create MPN account in Microsoft Partner Center with company ID, agree to T&C	Complexity: low Time: low (<1 day)	Create an MPN account in Partner Center	Partner Center Support Desk
Commerce Integration	3	Create & publish landing page for app subscription configuration & assignment, allow log-in via Azure AD SSO	Complexity: med-high Time: med (~1 week)	Build the landing page for your transactable SaaS offer AAD and transactable SaaS offers in marketplace	Partner Center Support Desk
	4	Create & publish webhook to handle license lifecycle requests from marketplace	Complexity: med-high Time: med (~1 week)	Implementing a webhook on SaaS service SaaS fulfillment APIs v2 in Microsoft commercial marketplace	Partner Center Support Desk
	5	Create a new "Software as a Service" offer and define a unique offer ID	Complexity: low Time: low (<1 day)	Create a SaaS offer in the commercial marketplace	Partner Center Support Desk
Offer Creation & App Linkage	6	Specify offer details : description, pricing, webhooks & landing page; submit offer for validation	Complexity: low Time: low (<1 day)	Configure your SaaS offer properties in Azure Marketplace How to test and publish a SaaS offer to the marketplace	Partner Center Support Desk
	7	Microsoft Partner Center validates offer and provides readout on results	Time: ~1 day	Offer validation and publishing steps	ISV will be notified in event of validation failure
	8	Update app package manifest with offer ID created above	Complexity: med Time: low (<1 day)	Configure your app for the SaaS offer Link published Microsoft 365 App consumption clients	Partner Center Support Desk
	9	Upload updated app package to MPC, submit for validation	Complexity: low Time: low (<1 day)	<u>Overview – Teams app store publishing process</u> Publishing to the Teams store (M365 Developer Blog)	Partner Center Support Desk
alidation olication	10	Microsoft Teams validates app & offer end-to-end, reports results to publisher	Time: ~1 day for initial report	Microsoft Teams store validation guidelines	ISV will be contacted in event of validation failure
	11	Address any feedback, iterate with validation team and resubmit (time in this stage is highly variable based on app)	Complexity: med-high Time: med-high (~4 wks)	App submission tips and frequently failed cases Common Reasons for Validation Failure to Check	Concierge Validation Service
App V & Pu	12	Microsoft Teams approves submission, publishes to marketplace	Time: ~1-2 business days		ISV will be notified once validation completes

13 App made available in store and ready for purchase



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Questions

Thank you